Filing Company: Mutual of Omaha Insurance Company State Tracking Number:

Company Tracking Number: VERONICA BOOTH

TOI: LTC031 Individual Long Term Care Sub-TOI: LTC031.001 Qualified

Product Name: Long Term Advertising - MC33896\_0612

Project Name/Number: Long Term Advertising / MC33896\_0612

### Filing at a Glance

Company: Mutual of Omaha Insurance Company

Product Name: Long Term Advertising - SERFF Tr Num: MUTM-128524107 State: Arkansas

MC33896\_0612

TOI: LTC03I Individual Long Term Care SERFF Status: Closed-Approved State Tr Num:

Sub-TOI: LTC03I.001 Qualified Co Tr Num: VERONICA BOOTH State Status: Approved-Closed

Reviewer(s): Donna Lambert

Author: Veronica Booth Disposition Date: 07/02/2012

Date Submitted: 06/29/2012 Disposition Status: Approved

Implementation Date:

Implementation Date Requested:

State Filing Description:

Filing Type: Advertisement

#### **General Information**

Project Name: Long Term Advertising

Status of Filing in Domicile:

Project Number: MC33896\_0612

Date Approved in Domicile:

Requested Filing Mode: Domicile Status Comments:

Explanation for Combination/Other:

Submission Type: New Submission

Market Type: Individual Market Type:

Overall Rate Impact: Filing Status Changed: 07/02/2012

State Status Changed: 07/02/2012

Deemer Date: Created By: Veronica Booth

Submitted By: Veronica Booth Corresponding Filing Tracking Number:

Filing Description: NAIC #: 261-71412 FEIN #: 47-0246511

Mutual of Omaha Insurance Company

Long Term Care Advertising

MC33896\_0612

Enclosed for review by your Department is a copy of the above-captioned advertising. The form is new and is not intended to replace any previously approved form. It will be used with the appropriate policy forms approved in your state.

Filing Company: Mutual of Omaha Insurance Company State Tracking Number:

Company Tracking Number: VERONICA BOOTH

TOI: LTC031 Individual Long Term Care Sub-TOI: LTC031.001 Qualified

Product Name: Long Term Advertising - MC33896\_0612

Project Name/Number: Long Term Advertising / MC33896\_0612

Thank you for the review of this filing.

Sincerely,

Corporate Compliance and Ethics Division For Questions, please contact Melanie Worth Phone: 402-351-4260; Fax: 402-351-5298 E-mail: advfilings@mutualofomaha.com

vb

State Narrative:

#### **Company and Contact**

#### **Filing Contact Information**

Melanie Worth, Product & Advertising melanie.worth@mutualofomaha.com

Compliance Analyst

Mutual of Omaha 402-351-4260 [Phone] Mutual of Omaha Plaza 402-351-5298 [FAX]

Omaha, NE 68175

**Filing Company Information** 

Mutual of Omaha Insurance Company CoCode: 71412 State of Domicile: Nebraska

Mutual of Omaha Plaza Group Code: 261 Company Type: Health Insurance

Omaha, NE 68175 Group Name: State ID Number:

(402) 351-6910 ext. [Phone] FEIN Number: 47-0246511

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# **Filing Fees**

Fee Required? Yes
Fee Amount: \$50.00
Retaliatory? No

Fee Explanation:

Per Company: No

Filing Company: Mutual of Omaha Insurance Company State Tracking Number:

Company Tracking Number: VERONICA BOOTH

TOI: LTC03I Individual Long Term Care Sub-TOI: LTC03I.001 Qualified

Product Name: Long Term Advertising - MC33896\_0612
Project Name/Number: Long Term Advertising / MC33896\_0612

COMPANY AMOUNT DATE PROCESSED TRANSACTION #

Mutual of Omaha Insurance Company \$50.00 06/29/2012 60562082

Filing Company: Mutual of Omaha Insurance Company State Tracking Number:

Company Tracking Number: VERONICA BOOTH

TOI: LTC03I Individual Long Term Care Sub-TOI: LTC03I.001 Qualified

Product Name: Long Term Advertising - MC33896\_0612

Project Name/Number: Long Term Advertising / MC33896\_0612

## **Correspondence Summary**

#### **Dispositions**

Status	Created By	Created On	Date Submitted
Approved	Donna Lambert	07/02/2012	07/02/2012

Filing Company: Mutual of Omaha Insurance Company State Tracking Number:

Company Tracking Number: VERONICA BOOTH

TOI: LTC03I Individual Long Term Care Sub-TOI: LTC03I.001 Qualified

Product Name: Long Term Advertising - MC33896\_0612

Project Name/Number: Long Term Advertising / MC33896\_0612

#### **Disposition**

Disposition Date: 07/02/2012

Implementation Date: Status: Approved

Comment:

Rate data does NOT apply to filing.

Filing Company: Mutual of Omaha Insurance Company State Tracking Number:

Company Tracking Number: VERONICA BOOTH

TOI: LTC03I Individual Long Term Care Sub-TOI: LTC03I.001 Qualified

Product Name: Long Term Advertising - MC33896\_0612

Project Name/Number: Long Term Advertising / MC33896\_0612

Schedule Item Schedule Item Status Public Access

Form Checklist Approved Yes

Filing Company: Mutual of Omaha Insurance Company State Tracking Number:

Company Tracking Number: VERONICA BOOTH

TOI: LTC031 Individual Long Term Care Sub-TOI: LTC031.001 Qualified

Product Name: Long Term Advertising - MC33896\_0612
Project Name/Number: Long Term Advertising / MC33896\_0612

#### Form Schedule

Lead Form Number: MC33896\_0612

Schedule	Form	Form Type Form Name	Action	Action Specific	Readability	Attachment
Item	Number			Data		
Status						
Approved	MC33896_	Advertising Checklist	Initial		0.000	MC33896_06
07/02/2012	2 0612					12.pdf

# Purchasing a Long-Term Care Insurance Policy

**Evaluate your financial situation** 



LONG-TERM CARE PLANNING CHECKLIST

# Planning on purchasing a long-term care insurance policy? Here are some things you should think about:

Determine how much money you have set aside to pay for long-term care services
Calculate how much you can afford to pay for a long-term care insurance policy without
jeopardizing your lifestyle
☐ Talk with your children to see if they would be willing to help pay your long-term care
insurance premiums
Check with your employer (or former employer, if you are retired) to see if they offer
long-term care insurance
Meet with an insurance agent
Review all materials the agent <sup>1</sup> presents
Make sure you completely understand the policy you are considering; ask questions if
you are uncertain
Review your policy thoroughly after receiving it
Talk to your financial advisor
Discuss the tax advantages of long-term care insurance
Work with an attorney
Develop a durable power of attorney to deal with your finances in case you are incapacitated
Draw up a will
Develop a living will or advance directive for health care
Commit to your long-term care insurance plan
Let your family know you have purchased a long-term care insurance policy
Pay your premiums on time

Long-term care insurance is underwritten by Mutual of Omaha Insurance Company, Mutual of Omaha Plaza, Omaha, NE 68175-0001, 1-800-775-6500. Policy forms: LTC09M, LTC09M-AG (or state equivalent). In FL: LTC09M-FL, LTC09M-AG-FL; in ID: LTC09M-ID, LTC09M-AG-ID; in NC: LTC09M-NC, LTC09M-AG-NC; in NY: LTC09M-NY, LTC09M-AG-NY; in OK: LTC09M-AG-OK, LTC09M-AG-OK; in OR: LTC09M-AG-OR; in PA: LTC09M-PA, LTC09M-AG-PA; in TX: LTC09M-TX, LTC09M-AG-TX; in WA: LTC09M-WA, LTC09M-AG-WA. For costs and further details of coverage, including exclusions, any reductions or limitations and terms under which the policy may be continued in force, see your agent¹ or write to the company.

This is a solicitation of insurance. You may be contacted by telephone by an insurance agent1.

<sup>1</sup>WA Residents: All instances of the term "agent" should be replaced with "producer."